

# Employment Tax Visual Case Study

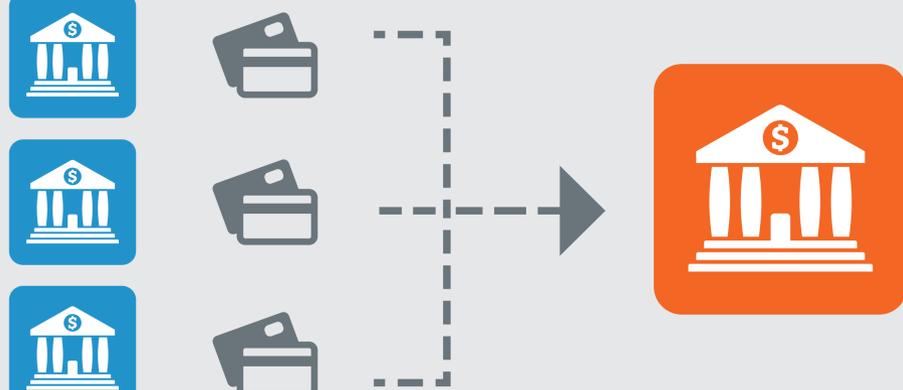
## BUYER

Fortune 500  
Financial Services  
Institution

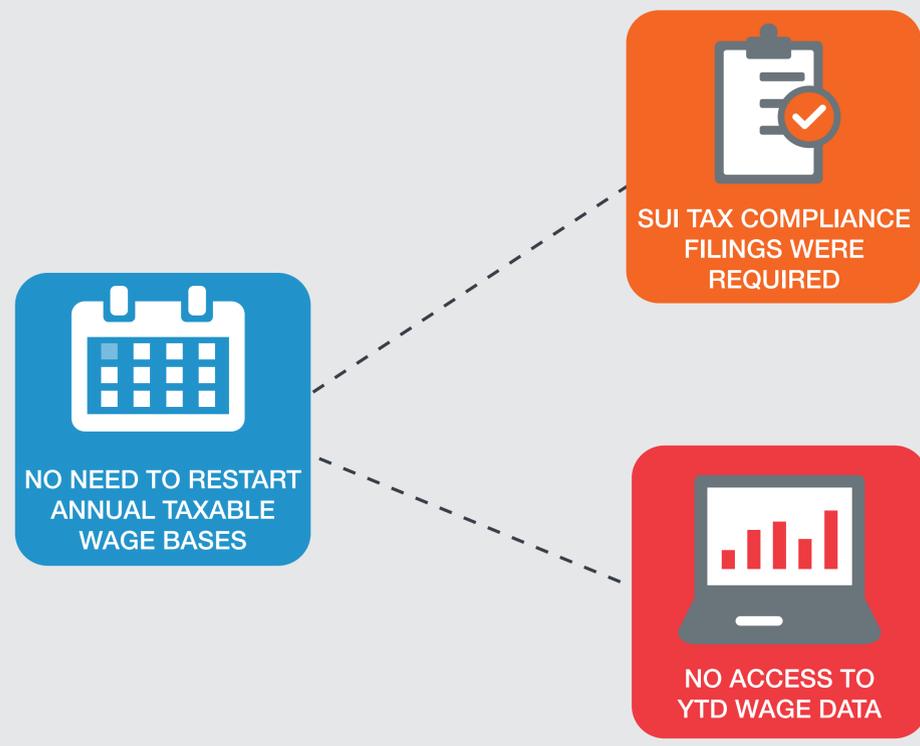


## SELLER

- Credit card business unit of an unrelated financial services institution
- Operated as three separate legal entities
- 3,000 employees



## Challenges



## Solutions

### EMPLOYMENT TAX SERVICES

**UNEMPLOYMENT COST MANAGEMENT**

**MERGER AND ACQUISITION PLANNING**

**EMPLOYMENT TAX CONSULTING**

## Results



STATUTORY COMPLIANCE REQUIREMENTS ADDRESSED

TAX COST MINIMIZATION OPPORTUNITIES IDENTIFIED



RECOVERED **\$2.4M** IN EMPLOYMENT TAXES



EQUIFAX RECOMMENDS AN AVERAGE **\$130M** IN EMPLOYMENT TAX SAVINGS ANNUALLY\*

\*These recommendations include savings opportunities associated with voluntary contributions, joint accounts, state-specific special rating strategies, and recoveries of overpaid taxes associated with M&A transactions

**CONTACT US**

For more information:  
workforce@equifax.com  
800-888-8277  
equifax.com/ets