

Guardian Archival Paper I-9

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2. <u>Creating Archival Paper I-9</u>

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> What is the Archival Paper I-9 type?

Archival Paper is a type of I-9 record to represent those I-9s that are completed entirely on the paper form outside of the Guardian system.

> Who should utilize the Archival Paper I-9 type?

This I-9 type should be selected when a paper I-9 has been completed for an existing employee. This could be a historical I-9 completed in the past, or a recently completed paper form for an existing employee. For Guardian purposes, an existing employee is considered someone whose start date is before the company's Guardian start date.



> Can Archival Paper I-9s be electronically signed?

No, since the I-9 is completed on the paper form no electronic signatures are represented in the system.

What are the E-Verify implications for utilizing the Archival Paper I-9 type?

Archival Paper I-9s represent existing employees. E-Verify is only used to submit new hires. As a result, I-9 information will not be submitted to E-Verify upon approval of the Archival Paper I-9. Pre-existing employees subject to E-Verify submission due to the E-Verify clause in a qualifying FAR federal contract are managed through the special FAR Queue.



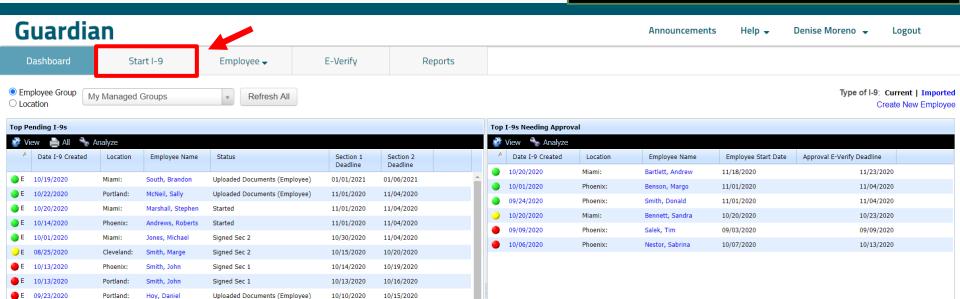
> Should a copy of the paper I-9 by uploaded to Guardian OnDocs?

Yes, in instances where the I-9 is not completed electronically, the paper form is the controlling document. It is important to reflect the controlling I-9 within the Guardian I-9 record. This applies to both **New Hire Paper** and **Archival Paper I-9s**. The paper I-9 should be uploaded as a **multipage PDF** file.

Should the paper I-9 be uploaded to the OnDocs tab of the employee or the I-9 record?

Copies of paper I-9s should be uploaded to the OnDocs folder of the I-9 record within Guardian, rather than the Employee's record, to correctly associate the scanned image to the correct I-9.

Click **Start I-9** from the left-hand navigation menu.



Enter the employee's Social Security Number and click Search.

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Enter the required **Employee Details** and select **Archival Paper I-9** from the **I-9 Type** dropdown.

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Select Create I-9 for New Employee.

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E-Verifv

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Dashboard Start I-9 Employee 🗸

Section 1 - Employee Information

The **Form Version** is selected automatically based on the employee's start date, but should be adjusted manually if a different form version was used.

Archival Paper I-9

E STATE	Employment Eligibility Verifica Department of Homeland Securit U.S. Citizenship and Immigration Servic	ty	Form Version: 03/17/2020 ~ 03/17/2020 US 07/17/2017 For 11/14/2016 03/08/2013 08/07/2009 Expires 02/02/2009 7/1/2008
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Reports

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Dashboard Start I-9 E-Verify

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Except for the field pop-up selections, enter the Section 1 information <u>exactly</u> as it appears on the paper I-9 form.

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Employment Eligibility Verification Form Version: 07/17/2017 ~ Department of Homeland Security USCIS U.S. Citizenship and Immigration Services Form I-9 OMB No. 1615-0047 Expires 08/31/2019							
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Reports

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Once all the information has been entered <u>exactly</u> as it appears on the paper I-9 form, including the date signed, click the **Save** button.

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Once all the information has been entered <u>exactly</u> as it appears on the paper I-9 form, click the **Save** button.

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E-Verifv

Employee -

If prompted, click the Upload Document button to upload a copy of the employee's Section 2 supporting document(s).

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Guardian

Start I-9

Dashboard

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Reports

Employee will NOT be submitted to E-Verify

Section 3

I-9

Section 3 Entries: 0

After clicking **Upload Document**, click **Select File** to locate the supporting document(s).

Help 🚽

Announcements

Denise Moreno 🚽 🛛 Logout

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Table of Contents

Guardian

From the browse window, select the appropriate file and click the **Open** button.

Guardian

Dashboard	Start I-9	Employee 🗸	E-Verify	Reports						
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The file name of the selected document will appear in the window. Click the **Upload** button.

Denise Woreno 👻

ANNOUNCEMENTS

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Dashboard	Start I-9	Employee 🗕	E-Verify	Reports							
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If the **Enforce Document Capture** Admin setting is set to **No**, click the confirmation **checkbox**.

If the **Enforce Document Capture** Admin setting is set to **Yes**, you will be taken directly to the completion process, shown on the next slide.

View Section 2

- I-Q Issue Counts

E-Verifv

Employee -

If the paper I-9 contains a **Section 3** (one or more), add the Section 3(s) <u>before</u> clicking the Mark Completed button.

Guardian

Dashboard

I-9 for Andrews, Robert

Start I-9

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Reports

From the pull-down menu, specify the I-9 **form version date** that most closely matches the paper form.

Guardian Announcements нер 🗸 Denise Woreno 👻 Logout Dashboard Start I-9 Employee -E-Verify Reports Paper Section 3 You are about to add a Paper Section 3. This type of Section 3 requires you to transcribe the information from the paper document. Please specify the I-9 form version date that most closely matches the paper form None None Prior to 03/08/2013 03/08/2013 11/14/2016 Cancel 07/17/2017 03/17/2020

Once the corresponding I-9 form version date is selected, click Add Paper Section 3 Entry.

Guardian Announcements LOGOUL Help 🚽 Denise Woreno 🚽 Dashboard Start I-9 Employee -E-Verify Reports Paper Section 3 You are about to add a Paper Section 3. This type of Section 3 requires you to transcribe the information from the paper document. Please specify the I-9 form version date that most closely matches the paper form 07/17/2017 Add Paper Section 3 Entry

Cancel

Enter the Section 3 information <u>exactly</u> as it appears on the paper I-9 form.

Guardian

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	Signatur	e of Employer or Autho	orized Representative	Today's Date <i>(m</i>	m/dd/yyyy)	Name of Employ	ver or Authorized Representative

Guardian

Dashboard Start I-9

Employee -

E-Verify

Section 3 - (Archival Paper I-9 Entry)

Reports

Once the information has been entered <u>exactly</u> as it appears on the paper Section 3, click the **Save** button.

Go Back

Delete

Save

Document Title	Document Nu	umber Expiration D	ate <i>(if anv) (mm/dd/vvv</i> v)
Employment Authorization Document (Form I-766)	xxx1234567	890 10/10/2021	
Note: Document Retention Required. [Upload Document	<u>t]</u>		
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Completing the I-9

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Approving the I-9

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When ready click **Approve This I-9**, which will "lock" the form. The I-9 <u>cannot be edited</u> after it has been approved, except by using the **Amendments** tool. Approval permissions may be restricted to only certain Guardian users.

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Key Notes

> Why is important to upload the paper form?

Since the I-9 was not completed electronically, the paper form is the controlling document. The form should be uploaded to the employee's I-9 OnDocs folder so that the scanned image of the form displays when reviewing the I-9 record.

> Which OnDocs folder should be used to store paper 19s?

The specific I-9 OnDocs folder must be used to correctly associate the scanned image to the I-9 record.

Key Notes

> Why are there 2 OnDocs tabs within the employee record?

There are two different places to store documents within the employee record. The OnDocs tab visible when accessing the employee record is considered the "general" OnDocs and shows all information added directly to the general OnDocs tab as well as the individual I-9 OnDocs tabs. In this way, information can be seen overall as well as associated to specific I-9 records.

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From the **OnDocs** tab of the employee's I-9 record click the **Upload Document** button.

Select I-9 from the dropdown menu and click the **Next** button.

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Employee -

Click **Select File**. Browse to the scanned I-9 PDF file and click **Open**.

Note: Ensure the file filter setting is set to **All Files**, otherwise you will not see PDF file types.

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Reports

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The uploaded paper I-9 can be viewed by clicking the PDF icon.

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For Additional Assistance

- Select **Help** from the vertical toolbar to access other Guardian tutorials.
- For additional assistance contact your in-house Guardian expert.

Confidential User Guide

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Thank you.

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