EQUIFAX | **The Work Number®**

Lender benefits of leveraging ICE Mortgage Technology's latest Partner Connect API Platform* for The Work Number

AUTOMATION

- ✓ Ability to leverage 1-click service ordering and Automated Service Ordering (ASO) when applicable.

- Automated Service Ordering (ASO) offers lenders the ability to build customizable milestone-based ordering of verifications via business rules where permissible purpose exists.

- ✓ Establish configurations & defaults to streamline the user ordering process

USER EXPERIENCE

- ✓ Enhanced service ordering configuration management through a modern and easy to use user interface.

- ✓ Optimized user experience through desktop, web, and mobile compatibility.

- ✓ Data and documents are automatically imported into the applicant/borrower loan file.

- ✓ Reduced number of "clicks" driving towards verification order fulfillment.

- ✓ Clearer error messaging and user call to action when additional information is needed to obtain a result from The Work Number®.

- ✓ Lender level credentials will provide the lender with better controls over the products and configurations available to their Loan Officers.

CLIENTS WILL HAVE ACCESS TO THESE VERIFICATION SOLUTIONS THROUGH PARTNER CONNECT:

Mortgage VOI/VOE	Mortgage Preferred™ (VOI)	All Employers Within 12 Months™ (VOI/E)
Mortgage Ultimate™ (VOI/E)	Mortgage Select All ™(VOI/E)	All Employers Within 24 Months™ (VOI/E)
ReVerify	Employment Select™ (VOE)	All Employers Within 36 Months™ (VOI/E)
		All Employers Within 60 Months™ (VOI/E)

*The lender benefits will be based on what workflow you have built for your client. Certain benefits may not be available to all users.

How to gain access to Equifax Verification Services (API Version)

Once contracted with Equifax Verification Services, ICE Mortgage Technology Equifax Verification Services (API Version) is available to all users of Encompass Smart Client.

Step 1 — Contact Equifax & Get Credentialed
Decide how your end users should order: through a lender-level OR user-level credential. To understand your options or if you need new credentials, reach out to your Equifax team.

Step 2 — Log In
Your Encompass administrator should log in to add the Equifax Verification Service (API Version) integration as a "provider" and add all users who need access. Then, enable the integration.

Step 3 — Order
Users leveraging their own individual credential can submit an order.

For organizations leveraging a lender-level credential:
Apply your new Equifax-provided credentials to this integration, and add users. Once the users have been added, they'll be able to order verifications through the new service.

Please contact your Equifax representative for more details.