

Affordable Care Act Management Solution

Training Packages

KEY BENEFITS

Stay informed on the latest ACA legislative changes and best practices

Learn from true experts — the Equifax team has managed ACA compliance for over 37 million employees

Onboard new users more quickly by providing expert training on the most useful topics

Learn the way that works best for you and your team by choosing from on-site or remote options

Increase Your Knowledge, Decrease Your Penalty Risk

The Affordable Care Act (ACA) has forever changed the role of HR and benefits professionals. In order to maintain compliance and avoid the possibility of hefty fines, it's important to stay on top of the ever-changing legislation and how your ACA Management Solution helps you address the complexities of ACA. As Certified Healthcare Reform Specialists®, our trainers are both experts in our solution and the legislation. Whether you are looking to become a solution expert, sharpen your skills for the upcoming reporting season, or educate new employees, we have a training option for you.

Basic Training Tier

Our Basic training package covers many popular topics and is delivered in an hour-long, online classroom format. Standardized agendas and generic/sample data are used to cover topics like: ACA Management Solution features, eligibility reporting and analysis, compliance analysis, risk assessment, IRS and ACA data specifications, and IRS reporting. Training materials are available for download.

Plus Training Tier

Our Plus training package is built for those looking for a more customized and thorough approach to training. In addition to including all standardized online classroom courses offered in our Basic Training Tier, our Plus Training Tier also includes two valuable additions:

- **Pop-Up Courses** — These online classroom sessions address crucial milestones and critical trending topics throughout the year. Pop-Up Courses cover topics such as: legislative changes and updates, new solution features and functionality, open enrollment, Tax Form Management, corrected filing, and resubmissions.



EQUIFAX®



- Custom Remote Training: 8 Hours** — For organizations seeking greater customization of course material and interaction with trainers, our Custom Remote Training is an ideal solution. Our Equifax training team will work with you to devise the most relevant topics and agenda to suit your needs, ensuring the best use of your 8-hour block of training time. The training will also be conducted using your organization’s data and business rules. You’ll receive all training materials and documentation at the conclusion of the training.

Premium Training Tier

Our Premium training package provides organizations with the most hands-on, customized training experience to become proficient with our ACA Management Solution. In addition to all components offered in our Basic and Plus Training Tiers, our Premium Training Tier includes two full days of on-site training for an individual or team with an Equifax ACA training team member. We will work with you in advance to tailor the training agenda to cover the topics that are most relevant to your staff and their level of knowledge. The entire training will be delivered using your organization’s data and business rules. This means you can work through aspects of your configuration or operations that may need special attention, as highlighted by your trainer. You’ll receive all training materials and documentation at the conclusion of the training. All Equifax travel expenses are included.

Components Included	Basic	Plus	Premium
Standardized training to cover basic topics delivered in an hour-long, online classroom format.	X	X	X
Pop-up courses to cover critical and timely topics as they arise throughout the year. Delivered in an hour-long, online classroom format.		X	X
Custom remote training, tailored to meet the needs of the client and using the client’s actual data.		8 Hours	8 Hours
On-site training with a member of the Equifax training team. A tailored agenda will be created to meet the needs of the client. All sessions will be hands-on, interactive, and will use the client’s actual data.			2 Full Days

Don’t see the exact training solution you’re after? Let’s work together to create the ideal training package for you and your organization. We’re committed to supporting your success with our ACA Management Solution!



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